Introduction of GS Caltex POLYMER BUSINESS













- 1. Overview of GS Caltex
- 2. Polymer Business
- 3. PP Compound



1.Overview of GS Caltex

Introduction



- **Company Name** | **GS** Caltex Corporation
- Date of Establishment | May 19, 1967 (incorporated as Honam Oil Refinery Co., Ltd.)
- * Flagship Brand | HI-PRENE® prime Lixx PAO autoOasis joyMart
- Location | Headquarter GS Gangnam Tower, 508, Nonhyeon-ro, Gangnam-gu, Seoul, Korea R&D Center 359, Expo-ro, Yuseong-gu, Daejeon, Korea Plant Yeosu Complex, 1056, Wolrae-dong, Yeosu City, Jeonnam Province, Korea
- **❖ No. of Employees 2,930** (2016)
- Sales Revenue \$21 billion (2016)

Overseas Network





Products



Propylene



476,000

RFCC (226,000)

VGOFCC (250,000)

Polymer



460,000Tons/Year

Polypropylene (180,000)

PP Compound (280,000)

Aromatics



2,800,000Tons/Year

The largest Single facility in the world

PX (1,350,000)

BTX (1,450,000)

Base Oil



26,000Barrels/Day

Heavy Oil Upgrading



274,000

Barrels/Day

The largest facilities in Korea

RFCC (94,000)

HCR (61,000)

VRHCR (66,000)

VGOFCC (53,000)

Oil Refining



785,000Barrels/Day

The fourth largest single-site in the world

No.1 CDU (120,000)

No.2 CDU (155,000)

No.3 CDU (180,000)

No.4 CDU (330,000)

History



- **▶ 1966. 12** | Joint Venture Agreement (Lucky LTD & Caltex Petroleum Corp)
- ▶ 1967. 05 | 'Honam Oil Refinery Company' Foundation
- ▶ 1988. 04 | Polypropylene Plant Start-up
- **▶ 1996. 05** Name Change to LG-Caltex Oil Corp.
- **2004. 07** A Subsidiary of **GS** Holdings spun off from LG Group
- ▶ 2005. 03 | Name Change to GS Caltex Corp.
- 2006. 06 | Established GS Caltex (Langfang, China) Plastics Co., Ltd.
- 2007. 12 | LFT Start-Up (Long Glass Fiber Reinforced Thermoplastic)
- 2010. 10 | Established GS Caltex (Suzhou, China) Plastics Co., Ltd.
- 2011. 06 | Established GS Caltex Czech s.r.o
- 2013. 11 | Jinju Compounding Plant Start-up
- 2016. 01 | Established GS Caltex Mexico S.de R.L.de C.V.

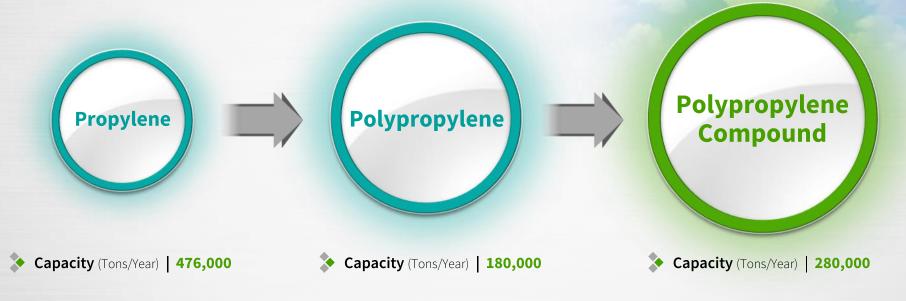


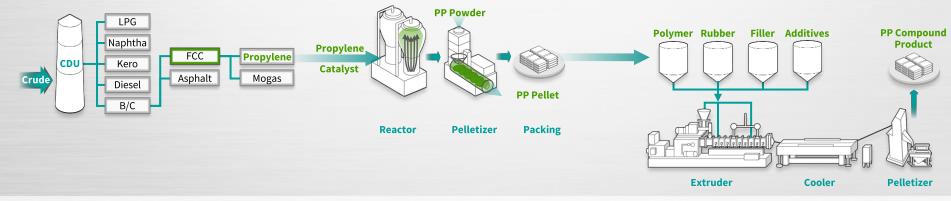
2. Polymer Business

Polymer Business Overview



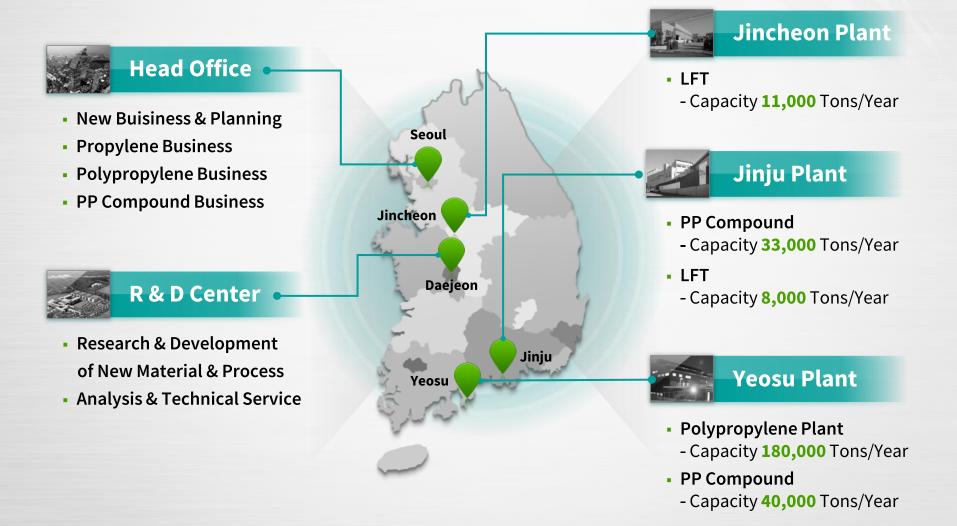
- Total Capacity (Tons/Year) | 936,000
- Total Sales Volume (Tons/Year) | 814,000
- > Total Sales Revenue (USD) | 908 Million





Polymer Business Activity - Korea





Polymer Business Activity - Overseas







3.
PP Compound

PP Compound Business Overview



- Capacity (Tons/Year)
- Domestic | 92,000
 Overseas | 188,000
- Sales Revenue (USD)

450 Million

- **Products**
- Automotive Parts | Instrument Panel, Bumper, etc.
- Home Appliance Parts | Washing Machine Drum Tub, etc.
- Industrial Materials

Customers

- Hyundai Kia Motors, GM, Ford, Renault-Nissan, Toyota, Honda, Mazda, Suzuki, Tesla, BMW, Mercedes Benz, Škoda, Geely, Changan Automobile, Great Wall Motors, etc.
- LG Electronics, Samsung Electronics, Whirlpool, Haier, Media, Toshiba, etc.



Plant in Yeosu Korea 40,000MTA



Plant in Jincheon Korea 11,000MTA



Plant in Jinju Korea 41,000MTA



Plant in Langfang China 51,000MTA



Plant in Suzhou China 57,000MTA



Plant in Karviná Czech Republic 50,000MTA



Plant in Monterrey
Mexico
30,000MTA

Overall PP Compound Applications



Automotive Parts

Exterior & Engine Room Parts

Bumper, Fan Shroud,
HVAC Unit, Cowl Top Cover,
Lamp Housing,
Side Garnish



Interior & Pillar Parts

Pillar Trim, Instrument Panel, Glove Box, Console, Door Trim



Home Appliance Parts

Washing Machine



Body Drawer, Lift, Inner Door, Gasket, Blower Housing, Duct, Drum Tub

Air Conditioner



Drain Pan, Cabinet In, Fan Bose, Turbo Fan, Grill Pan



Exterior & Engine Room Parts



- **1** Bumper
 - **MR41** (PP+TD10)
 - MR71(S) (PP+TD20)
- Fan Shroud
 - **HG43HL, HG43RT** (PP+SGF30)
 - **HT44B** (PP+TD40)

- **3** HVAC Unit
 - **MT42HJ** (PP+TD20)
 - **HM44** (PP+Mica40)
 - HT45 (PP+TD50), HT54G (PP+TD40)
- 4 Cowl Top Cover
 - **MT52GC** (PP+TD20)
 - MT44CT (PP+TD40)

- Lamp Housing
 - MT42HJ (PP+TD20)
 - MT43 (PP+TD30)
- **6** Side Garnish
 - MR43SM, MR63SM (PP+EPDM)

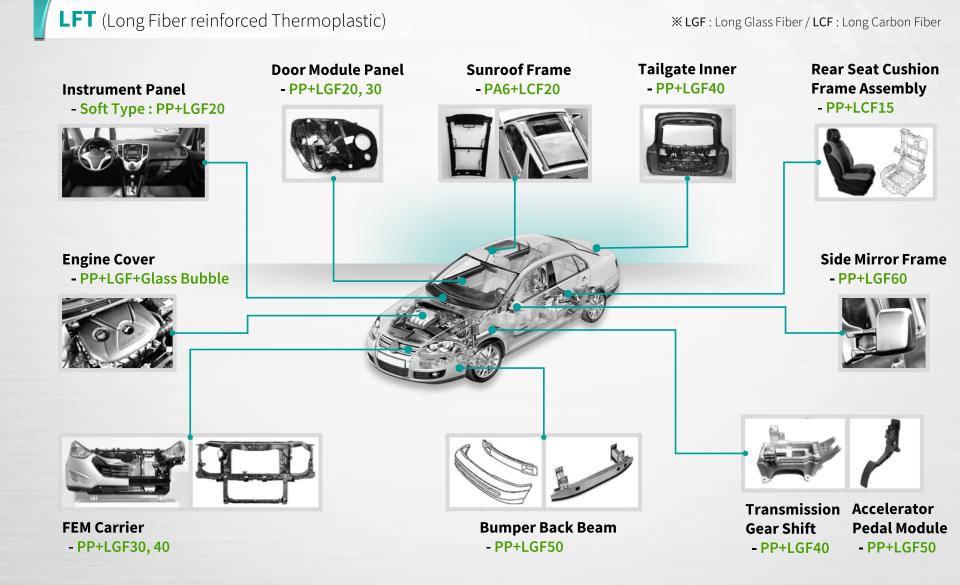


Interior & Pillar Parts



- 1 Pillar Trim
 - **MT61HS** (PP+TD5)
 - **MT62HS** (PP+TD20), **MT62HI** (PP+TD20)
 - MT42HS (PP+TD20)
- Instrument Panel
 - **MT42IN** (PP+TD20), **MT42TB** (PP+TD20)
 - MT62CP (PP+TD25), MT62CS (PP+TD20)
 - MT63I (PP+TD30)
- **6** Glove Box
 - MT42HS (PP+TD20), MT62CS (PP+TD20)
- Console
 - MT62HS (PP+TD20)
- **6** Door Trim
 - MT61LT (PP+TD5), MT62DT (PP+TD20)
 - MT61DT (PP+TD10)
 - MM71D, MM71T (PP+Mica10)







TPE (ThermoPlastic Elastomers)

Airbag

- TPE-O (Driver, Passenger, Curtain Airbag)



Driver Airbag Cover

Passenger Airbag Door

Soft Skin

- TPE-S (Injection Moldable Skin)



Headrest Back



Instrument Panel Skin

Integrated Trim

- TPE-O + LGF (High Stiffness TPE)

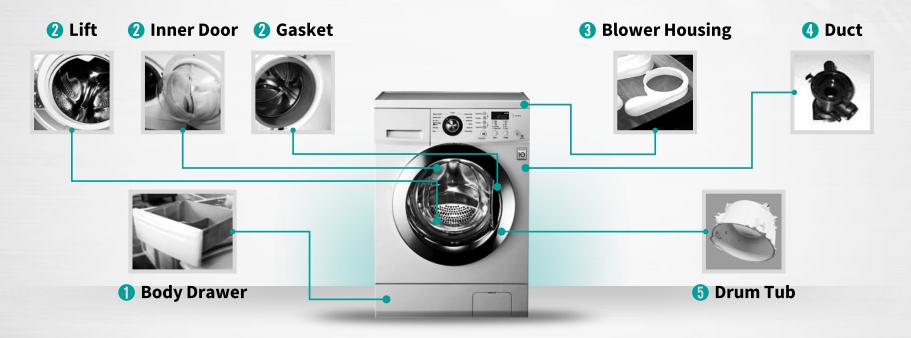


Door Trim

PP Compound Applications for Home Appliances



Washing Machine



- **1** Body Drawer
 - MT42 (PP+TD20), MT43 (PP+TD30)
- Lift, Inner Door, Gasket
 - MT42 (PP+TD20)

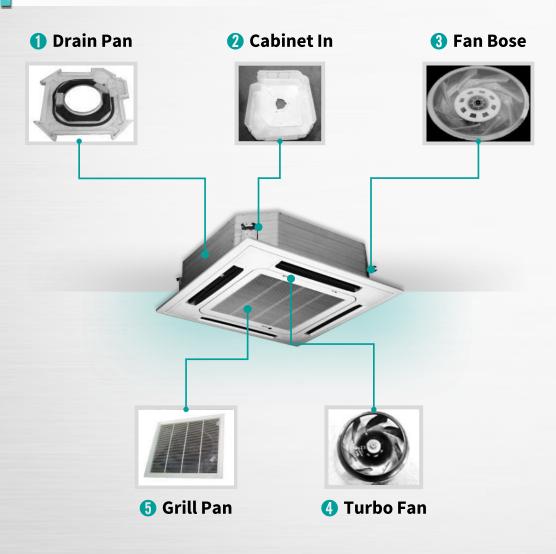
- **3** Blower Housing
 - **HG41T** (PP+SGF10)
- 4 Duct
 - HT42 (PP+TD20)

- **6** Drum Tub
 - **HLG41S** (PP+LGF15)
 - HG41TSA (PP+SGF15)
 - **HG425** (PP+SGF25)

PP Compound Applications for Home Appliances



Air Conditioner



- 1 Drain Pan
 - **HLG51SG** (PP+LGF10)
- Cabinet In
 - **HLG51S** (PP+LFG10)
- **3** Fan Bose
 - **T540AFB** (TPE)
- **4** Turbo Fan
 - **HLG72A** (PP+LGF30)
- **6** Grill Pan
 - MT72G (PP+TD20)



High Value Added Weight Reduction Eco-Friendly PP Compound LFT TPE Low Density/Foaming PP-LGF Grade TPO Grade Long-term Stability PP-LCF Grade TPS Grade TPS-LGF Hybrid Grade Low Emission PA-LCF Grade

